GI REGISTRATION

Please complete this form to sign up to our GI panel.

Please complete this form and email it to customerservices@tmaclub.com.

This must only be completed by the Principal of a firm. If you have any questions, please contact our Support Desk on 0330 303 0236.

By completing this form, you are authorising the Providers to give TMA the agency information (including usernames and authentication keys) to enable us to activate Toolbox. You are also confirming you are happy to comply with the terms outlined by the Providers' agency terms and conditions.

If there is insufficient space on this form, please provide this information on a separate sheet, sign it, and attach to the email with this form.

FULL NAME OF PRINCIPAL	FIRM NAME
PRINCIPAL'S EMAIL ADDRESS	FIRM FCA NUMBER
NUMBER OF ADVISERS AT FIRM	DATE OF BIRTH
DO YOU CURRENTLY WRITE GI BUSINESS?	WHAT IS YOUR CURRENT GI TURNOVER?

PLEASE ADVISE IF YOU ALREADY HAVE AGENCIES, WITH THESE PROVIDERS AND YOUR CURRENT AGENCY NUMBERS

PROVIDER	Y/N	AGENCY NUMBER	LINKED TO TMA Y/N	GI QUOTE & APPLY REQUIRED Y/N
Uinsure				
Source				N/A
Payment Shield				
Legal & General				

IF YOU'D LIKE US TO SETUP GI QUOTE & APPLY LICENCES OR OTHER ADVISERS FREE OF CHARGE, PLEASE SUPPLY ADVISER DETAILS BELOW:

FIRST NAME	SURNAME	EMAIL ADDRESS

FIRST NAME	SURNAME	EMAIL ADDRESS

WOULD YOU LIKE TMA TO KEEP YOU UP TO DATE WITH OUR OTHER PRODUCTS AND SERVICES?

By ticking yes, you are giving explicit consent for TMA to use the email addresses in this form for marketing purposes: ☐

DATE	PRINCIPAL'S SIGNATURE

Please return completed form to customerservices@tmaclub.com.