

# PROTECTION REGISTRATION



Please complete this form to sign up to our Plateau Protection panel.

Please complete this form and email it to [customerservices@tmaclub.com](mailto:customerservices@tmaclub.com). **Please be aware that Personal Touch agencies will transfer to TMA.** If there is insufficient space on this form, please provide this information on a separate sheet, sign it, and attach to the email with this form.

This must only be completed by the Principal of a firm. If you have any questions, please contact our Support Desk on 0330 303 0236.

By completing this form, you are authorising us (TMA) to create agencies the Providers on our Protection panels. You are also confirming you are happy to comply with the terms outlined by the Providers' agency terms and conditions.

<b>FULL NAME OF PRINCIPAL</b>	<b>FIRM NAME</b>
<b>PRINCIPAL'S EMAIL ADDRESS</b>	<b>FIRM FCA NUMBER</b>
<b>NUMBER OF ADVISERS AT FIRM</b>	<b>DATE OF BIRTH</b>
<b>DO YOU CURRENTLY WRITE PROTECTION BUSINESS?</b>	<b>WHAT IS YOUR CURRENT PROTECTION TURNOVER?</b>

**PLEASE SELECT THE PROVIDERS YOU'D LIKE US TO SETUP AGENCIES WITH & AND IF YOU ALREADY HAVE AGENCIES, WITH THEM, PLEASE TELL US YOUR CURRENT AGENCY NUMBERS**

PROVIDER	Y/N	INDEMNITY	NON-INDEMNITY	AGENCY NUMBER
Aegon				
AIG				
Aviva				
Guardian				
L&G				
LV=				
One Family				
Royal London				
Scottish Widows				
The Exeter				
Vitality				

**WOULD YOU LIKE US TO SETUP THE FOLLOWING LICENCES? PLEASE CIRCLE YOUR ANSWER**

<b>ASSUREWEB:</b>	<b>YES</b>	<b>NO</b>	<b>SOLUTION BUILDER:</b>	<b>YES</b>	<b>NO</b>
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**IF YOU'D LIKE US TO SETUP YOUR ASSUREWEB LICENCES FREE OF CHARGE, PLEASE SUPPLY ADVISER DETAILS BELOW:**

<b>FIRST NAME</b>	<b>SURNAME</b>	<b>EMAIL ADDRESS</b>

**WOULD YOU LIKE TMA TO KEEP YOU UP TO DATE WITH OUR OTHER PRODUCTS AND SERVICES?**

By ticking yes, you are giving explicit consent for TMA to use the email addresses in this form for marketing purposes:

<b>DATE</b>	<b>PRINCIPAL'S SIGNATURE</b>

Please return completed form to [customerservices@tmaclub.com](mailto:customerservices@tmaclub.com).