

PROTECTION REGISTRATION



Please complete this form to sign up to either our Plateau or Summit Protection panel.

Please complete this form and email it to customerservices@tmaclub.com.

This must only be completed by the Principal of a firm. If you have any questions, please contact our Support Desk on 0330 303 0236.

By completing this form, you are authorising us (TMA) to create agencies the Providers on our Protection panels. You are also confirming you are happy to comply with the terms outlined by the Providers' agency terms and conditions.

If there is insufficient space on this form, please provide this information on a separate sheet, sign it, and attach to the email with this form.

FULL NAME OF PRINCIPAL		FIRM NAME	
PRINCIPAL'S EMAIL ADDRESS		FIRM FCA NUMBER	
NUMBER OF ADVISERS AT FIRM		DATE OF BIRTH	
DO YOU CURRENTLY WRITE PROTECTION BUSINESS?		WHAT IS YOUR CURRENT PROTECTION TURNOVER?	
WHICH PANEL DO YOU WISH TO JOIN - PLATEAU OR SUMMIT?			
Plateau		Summit	
PLEASE SELECT THE PROVIDERS YOU'D LIKE US TO SETUP AGENCIES WITH & AND IF YOU ALREADY HAVE AGENCIES, WITH THEM, PLEASE TELL US YOUR CURRENT AGENCY NUMBERS			
PROVIDER	Y/N	AGENCY NUMBER	
Aegon (Plateau only)			
AIG			
Aviva			
L&G			
LV=			
One Family (Plateau only)			
Royal London			
Scottish Widows (Plateau only)			
The Exeter			
Vitality			
Zurich (Summit only)			
WOULD YOU LIKE US TO SETUP THE FOLLOWING LICENCES, FREE OF CHARGE? PLEASE CIRCLE YOUR ANSWER			
ASSUREWEB:	YES	NO	SOLUTION BUILDER:
			YES
			NO

