

Simply complete your company bank account details below. Ensure this form is signed by the Financial Conduct Authority (FCA) Approved Person and email it to bankdetails@tmaclub.com. Please ensure your email is encrypted. Please also forward evidence to support the bank account i.e. paying in slip, letter from your bank, etc. You should then email the password to the same address as a separate email. **WARNING - Incorrect submission could delay payment of fees.**

OUR 24* HOUR PAYMENT OF PROCURATION FEES SERVICE IS AVAILABLE TO ALL REGISTERED TMA MEMBERS VIA YOUR 'MY PORTAL LOGIN'.

Firm Name:	<input type="text"/>		
Postcode:	<input type="text"/>	Firm FCA number (Approved):	<input type="text"/>
Adviser Name: (in full)	<input type="text"/>		
Account Holder's Name:	<input type="text"/>		
Account Number:	<input type="text"/>	Sort Code:	<input type="text"/>
FCA Approved Person's Signature:	<input type="text"/>	Print Name:	<input type="text"/>

PRODUCT TRANSFERS AND TERMS & CONDITIONS

Where 24 hour payment is available for product transfers we will accept claims subject to confirmation from the lender that the completion is due within three months of the date that the claim has been submitted and the lender being able to provide us with confirmation of the procuration fee that will be payable.

Please note that some lenders will not provide the details until the transfer has gone through and not all lenders support this service.

For support with the 24 hour payment claims process or to track the progress of your claim contact the TMA Support Desk on 0330 303 0236

T&Cs

*TMA will pay procuration fees within 24 hours of the Lender confirming legal completion, subject to the following:

- Any form received after 12 noon will be processed on the next working day
- TMA will claw back funds already paid in the event of an overpayment or if funds have been paid incorrectly
- TMA can only pay procuration fees within 24 hours of legal completion if a BACS form has been complete.

NEED HELP CHANGING YOUR PAYMENT ROUTES TO TMA?

GET IN TOUCH...

If you have any questions please contact a member of the TMA team on:

t. 0330 303 0236

e. hello@tmaclub.com